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April 25, 2018

VIA ELECTRONIC COURT FILING AND E-MAIL

The Honorable Martin Glenn
United States Bankruptcy Judge
United States Bankruptcy Court
Southern District of New York
Alexander Hamilton Custom House
One Bowling Green
New York, New York 10004

Re: In re Motors Liquidation Company, Case No. 09-50026 (MG)

Dear Judge Glenn:

I write on behalf of Wilmington Trust Company, solely in its capacity as trust administrator and trustee (the “**Trust Administrator**”) of the Motors Liquidation Company GUC Trust (the “**GUC Trust**”). Pursuant to this Court’s Order of March 27, 2018, we are pleased to report that today the GUC Trust executed a settlement agreement with the Ignition Switch Plaintiffs, certain Non-Ignition Switch Plaintiffs (collectively, the “**Economic Loss Plaintiffs**”) and certain of the Ignition Switch Pre-Closing Accident Plaintiffs. The GUC Trust, the Economic Loss Plaintiffs and the Ignition Switch Pre-Closing Accident Plaintiffs are currently working to finalize motion papers and ancillary documents necessary to seek approval of the settlement from this Court and to implement the terms of the Settlement. We anticipate filing the necessary motions on or before May 2, 2018.

We are available at the Court’s convenience should Your Honor wish to discuss this matter.

Respectfully Submitted,

KKG/TYL

S/ Kristin K. Going
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